



# Weekly Market Review

## June 25, 2026

### Overview

Production will slowly increase over the next two weeks in South Georgia and South Carolina. Mexico's production appears to be lighter on Round and Roma Tomatoes, while Snacking Tomatoes were very short this week, most likely due to pre-Fourth of July retail demand. We are also seeing excellent supply from our California Tomato partners. The Lime market will begin to ease as more volume crosses the border, with peak sizing concentrated on smaller fruit. Sizes 175s and larger will remain short, making substitutions to smaller sizes necessary for the next several weeks. Hot Pepper production is expected to stabilize for most varieties; however, Shishito, Habanero, and Red Fresno peppers continue to be the shortest. Table Grape supplies are tight this week due to the transition from Mexico to California. We may also see increased demand for Table Grapes and Stone Fruit as Melon supplies remain very short heading into the Fourth of July holiday.

The market remains active, especially on Iceberg Lettuce. Romaine and Romaine Hearts quality and supplies have improved; however, disease pressure and hot weather continue to impact harvestable acreage, resulting in elevated markets and shortages on some items. Artichokes, Anise/Fennel, and Brussels Sprouts remain in limited supply. Iceberg and Romaine continue to be at the extreme trigger level. Carrot quality and supplies have improved, and the market has finally recovered, with excellent supply and quality available. Growers anticipate supply challenges throughout the summer on Leafy Greens. We have also added Broccoli and Cauliflower to the watchlist, as summer heat can be particularly challenging for these commodities, and we will likely see supply and quality issues as the Salinas region continues to warm up.

U.S. Avocado volume increased 2% from the previous week, including an 8% increase from Mexico, helping the market prepare for Fourth of July holiday demand. While harvesting of the Flor Loca crop has begun, we are still a couple of weeks away from seeing a significant transition to the new crop. California production was slightly lower week over week, but the region still has approximately one month of strong volume remaining before the season begins to wind down. Peru also posted a modest increase in volume, as weaker pricing has delayed some harvesting activity and encouraged growers to hold fruit longer. Some shippers will begin harvesting California Cantaloupes this week, while others remain in a production gap and are not expected to start for another one to two weeks. A limited number of shippers are offering specialty Melons, such as Lemon Drops and Canary Melons, as alternative options for customers. Honeydew volume from Mexico declined last week but is expected to return to normal levels, helping to keep the market stable. California Honeydew production is not expected to reach meaningful volume until early July. Pineapple availability has improved and is expected to remain strong over the next three to five weeks.

Berry supplies continue to transition between growing regions, with Strawberry production strengthening in Watsonville and Salinas while the Pacific Northwest Blueberry season begins to ramp up. Mexican Blueberry volume is gradually declining, but increasing domestic production is expected to help offset seasonal reductions in supply. Raspberry availability remains strong, supported by consistent production from Mexico, while Blackberry supplies are temporarily lighter due to seasonal pruning in Mexico and a delayed start to the California season. Overall, Berry quality remains good across all categories, and supplies are expected to improve as additional domestic production comes online in the coming weeks.

Citrus markets are experiencing tight supplies on smaller sizes across many varieties, including Lemons, Navels, and Valencias, with fruit generally trending large. Some suppliers are holding averages on Lemons due to transitioning districts and tightening supplies. Please remain in close contact with your supplier on this matter and provide ample lead time. California Valencias are beginning, and some suppliers are reporting seasonal supply challenges, with some needing to substitute imports to cover contracts. Mandarin availability is mixed, while Grapefruit supplies are currently stable. Please begin considering imports for this summer, as they will offer relief on strained sizing, particularly for East Coast demand.

**Freight:** Limited trucks and record high fuel costs are putting upward pressure on rates daily. We are seeing several freight companies, including sea freight companies, implementing fuel surcharges which will impact cost inputs.

**Fuel Surcharges:** We will continue to closely monitor fuel costs, which have been steadily increasing and impacting all aspects of operations, from field activities to freight. These rising costs affect not only the broader business but also the individuals who keep operations moving, including drivers and field crews. Fertilizer costs are also rising significantly and will directly impact growers moving forward. The recent call for a ceasefire has temporarily suspended these conversations; however, depending on the outcome of future discussions, surcharges could still be implemented over the next few months.

### Alert List

- Asparagus – **ESCALATED**
- Artichokes – **EXTREME**
- Cantaloupe – **EXTREME**
- Fennel, Anise – **EXTREME**
- Green Leaf/Red Leaf Lettuce – **ESCALATED**
- Honeydews – **EXTREME**
- Lettuce, Iceberg – **EXTREME**
- Limes (175's and larger) – **ESCALATED**
- Pepper Green Bells – **ESCALATED**
- Romaine – **EXTREME**
- Romaine Hearts – **EXTREME**
- White Asparagus – **ESCALATED**
- Tomatoes, Snacking (Grape and Cherry) - **ESCALATED**

### Watch List

1. Blackberries
2. Blueberries
3. Broccoli
4. Brussels Sprouts
5. Cabbage, Green
6. Cauliflower

- 7. Herbs
- 8. Ginger
- 9. Small Citrus Sizes across all Varieties

- 10. Sugar Snap and Snow Peas
- 11. Table Grapes
- 12. Tomatoes: Round and Roma Tomatoes

**Weather**  
**SALINAS, CA**

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
66°   57°F	69°   58°F	64°   54°F	70°   52°F	70°   54°F	67°   54°F	66°   54°F	65°   54°F
AM Clouds/PM	AM Clouds/PM	AM Clouds/PM	Partly Cloudy	Partly Cloudy	AM Clouds/PM	Mostly Sunny	Mostly Sunny

**BAKERSFIELD, CA**

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
100°   68°F	94°   67°F	87°   62°F	86°   64°F	92°   66°F	95°   66°F	95°   65°F	93°   66°F
Sunny	Sunny	Partly Cloudy	Sunny	Sunny	Sunny	Sunny	Sunny

**OXNARD, CA**

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
68°   58°F	69°   59°F	70°   57°F	68°   56°F	69°   58°F	68°   58°F	66°   57°F	68°   58°F
Partly Cloudy	Partly Cloudy	Partly Cloudy	Mostly Sunny	Sunny	Mostly Sunny	Mostly Sunny	Partly Cloudy

**JALISCO, NAYARIT**

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
83°   67°F	84°   67°F	84°   66°F	84°   67°F	83°   66°F	84°   67°F	82°   66°F	82°   67°F
PM Thunderstorms	Mostly Sunny	PM Thunderstorms	Thunderstorms	Thunderstorms	Scattered Thunderstorms	Thunderstorms	Thunderstorms









**VIZCAINO, BAJA SUR**

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
94°   78°F	96°   77°F	95°   76°F	95°   76°F	95°   75°F	94°   75°F	93°   74°F	94°   75°F
Mostly Cloudy	PM Thunderstorms	Mostly Cloudy	Thunderstorms	PM Thunderstorms	Thunderstorms	PM Thunderstorms	Thunderstorms









**TORREON, COAHUILLA**

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
101°   73°F	102°   76°F	101°   76°F	100°   75°F	98°   72°F	91°   70°F	86°   69°F	86°   69°F
Sunny	Sunny	Sunny	Mostly Sunny	Mostly Sunny	PM Thunderstorms	Scattered Thunderstorms	PM Thunderstorms

## EVENSVILLE, TN

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
86°   66°F	87°   72°F	83°   70°F	90°   71°F	94°   72°F	95°   73°F	97°   74°F	97°   74°F
 Mostly Sunny	 Partly Cloudy	 Scattered Thunderstorms	 Scattered Thunderstorms	 Mostly Sunny	 Mostly Sunny	 Sunny	 Isolated Thunderstorms

## LAKE PARK, GA

Thu 6/25	Fri 6/26	Sat 6/27	Sun 6/28	Mon 6/29	Tue 6/30	Wed 7/1	Thu 7/2
91°   72°F	88°   72°F	93°   73°F	94°   74°F	94°   73°F	92°   72°F	92°   72°F	94°   73°F
 Mostly Cloudy	 Showers	 Mostly Sunny	 Partly Cloudy	 Scattered Thunderstorms	 Thunderstorms	 Partly Cloudy	 Partly Cloudy

## Fruits & Vegetables

**Tariff Update:** President Trump has officially confirmed that tariffs under the USMCA (United States–Mexico–Canada Agreement) will not be implemented on fresh produce from Canada and Mexico. As such, shipments from these two countries will remain unaffected. Tariffs will remain in place on certain items and countries such as Colombia until new trade agreements are reached.

**Avocados:** Total US volume last week hit 66 million pounds, an increase from the previous week. The market is in great position for the July 4<sup>th</sup> holiday pull. Mexico sent 39 million pounds to the US last week, dry matter remains high at 36%. California harvested 17.5 million pounds and Peru increased slightly with 8.8 million pounds. The Mexican Loca crop is still a couple weeks away from providing meaningful volume. We can expect to see a shift in dry matter, from 36% to the mid to upper 20% and in the size profile, favoring smaller fruit.

**Bananas:** Banana supply will be stable, but production curtailed due to virus pressure, low yields, and rising costs. Though quality is very good and current supply is adequate, consistency will be crucial. To navigate the coming year, ensure consistent supply, maintain regular ordering patterns, and proactively address any potential issues impacting the banana program. Bunker rates will be released this week and next, expect them to be higher due to rising fuel costs.

**Pineapples:** The Pineapple market has improved and volume from Costa Rica has increased. Suppliers are expecting this extra volume to last for a few more weeks before the market starts to tighten up again. Overall, the quality and taste are good.

**Table Grapes:** **WATCHLIST** Quality is starting to decline on the Mexican fruit as the season begins to wrap up. Quality is fair with smaller sizing prevalent and lower brix across all varieties. Coachella is packing red and green grapes with very different quality; we should transition soon to Arvin.

## Berries

**Strawberries:** Strawberry supplies continue to improve as Watsonville and Salinas production gains momentum, with volumes increasing week over week. Fruit quality remains strong across both conventional and organic programs, featuring good size, firm texture, and excellent overall appearance, with only minor bruising reported. Santa Maria has now transitioned to the processed market, leaving Watsonville and Salinas as the primary fresh market production region. Overall supply is expected to remain favorable as harvests continue to expand.

**Blackberries:** **WATCHLIST** Blackberry supplies remain somewhat limited as Mexican production continues to experience lighter volumes due to seasonal pruning, although overall quality remains fair to good. In Watsonville, crop development is progressing well despite cooler weather delaying the season slightly compared to historical averages. California harvests are expected to increase as the season advances, helping supplement Mexican production and improve overall market availability in the weeks ahead.

**Raspberries:** Raspberry supplies remain supported by strong production from Mexico, where quality continues to be excellent with outstanding color, firmness, and flavor. Peak Mexican production is expected to continue through the next several months. Watsonville's early crop is developing well with excellent fruit quality, although harvest volumes remain light for now. Overall availability should continue to improve as California production gradually increases alongside consistent Mexican supplies.

**Blueberries:** **WATCHLIST** Blueberry production continues its seasonal transition as Mexican volumes gradually decline following several weeks of strong shipments. Quality from Mexico remains good, with excellent bloom and flavor, although minor heat-related defects have been reported. California's Central Valley season has concluded, while the Ukiah region is producing excellent quality fruit with limited volumes. Initial harvests have begun in the Pacific Northwest, where quality is reported as excellent and supplies are expected to steadily increase over the coming weeks, providing additional relief to the market.

## Citrus

**Limes: ESCALATED** Supply continues to improve despite heavy rains in Mexico but still experiencing issues with sizing on fruit out of Mexico and other regions across Central America; the size distribution will continue to skew heavy to 230 ct and 250s. Unfortunately, this is leaving larger sizes such as 175's and larger extremely tight. We are also seeing moderate pressure on quality with imperfections present, such as oleocellosis. Markets are expected to remain firm through June and going into the 4<sup>th</sup> of July with World Cup taking place here in the United States expecting to keep summer demand higher than normal. Due to limited sizing on the larger end of the scale, we are still seeing a need to sub over to smaller sizes for the next few weeks.

**Lemons:** 140/165/200's are tightening up. Some suppliers will not take new volume on smaller sizes until supplies improve. There are also averages in place.

**Navels:** Manifest is peaking on 72/88's. Extremely tight on 113's and 138's. This is also putting pressure on the 88's – be prepared to be offered 72's on many orders.

**Valencia's:** California Valencia's are set to begin in a small way and are projected to have similar issues on sizing.

**Mandarins:** Mandarins are finishing up and imports are coming in. Be in contact with your supplier on other varieties or imports as alternative options.

**Grapefruit:** California grapefruit available!

## West Coast Lettuce

**Iceberg: EXTREME** Lettuce quality is good, but supplies are **EXTREMELY** limited. Weights will be light. Heads will be small. Shortened shelf-life issues should be expected. Growers are holding to averages when they can but prorates should be expected. Lettuce supplies will be limited throughout June.

**Iceberg VA: EXTREME** Quality is good, but supplies are **EXTREMELY** limited. We have seen reports of short shelf life, insect pressure, and mildew in bags. Growers are holding to averages when they can but prorates should be expected.

**Romaine & Romaine Hearts: EXTREME** Romaine and Romaine Hearts quality is good. Supplies remain limited but have improved. There are still some reports of bruising, fringe burn, light weights, and mildew on the outer leaves. The market is trending down.

**Romaine VA: EXTREME** Quality is good and supplies are improving. We are still seeing more core in the bags and some mildew.

**Boston/Butter Lettuce:** Quality and supplies look good.

**Green Leaf, Better Burger and Red Leaf: ESCALATED** Quality is good, and supplies have improved.

**Green Bell Pepper: ESCALATED** Light supply out of South Georgia in the east and Coachella/Central Valley (Arvin) starting this week. Quality is good out of all regions.

**Color Bell Pepper:** Good supply available out of Coachella and South Georgia this week. Quality is outstanding on open field varieties. The Hot House Pepper category steady out of Canada and Mexico. Coachella should start by mid-May. Overall, quality is good.

**Jicama:** New crop available. Quality is excellent.

**Mini Sweet Pepper:** Supply will be light over the next week. Quality remains good.

**Mixed Chili Pepper:** Supplies stable on most varieties. Decent numbers crossing from Mexico; Coachella and South Georgia are ramping up as well. Markets remain very short on Habanero, Fresnos and Shishito. Fresnos - we recommend subbing to Red Jalapeño.

**Tomatillo:** Good supply and quality available this week.

**Eggplant:** Steady supply out of South Georgia, Coachella and Central Valley. Quality is fair. Mostly seeing choice available with #1 fruit being limited. This should improve over the coming weeks as production improves, and fields are cleaned up.

**Slicer Cucumbers:** Supply crossing through Nogales and McAllen will tighten up as the season starts to close and transition to Baja. In the East, we are seeing good supply out South Georgia. Quality is good from all shipping points.

**English Cucumbers:** Excellent supply out of Canada and still some crossings available in McAllen. Quality is good.

**Pickles:** Lighter supply available out of South Georgia and Mexico. Quality is good.

**Green Beans:** Beans are done in Florida and completely transitioned to South Georgia while California is seeing lighter supply. We are also seeing lighter crossing from Baja this week due to cooler weather ultimately putting upward pressure on the West Coast prices. Overall, the quality is good.

**French Beans:** Production out of Guatemala has declined due to persistent rainfall, resulting in very active market conditions. Supplies of both organic and conventional French beans from Guatemala continue to decline due to weather-related impacts on production. Conventional French bean availability out of Mexico remains good, helping to supplement overall supply; however, tighter Guatemalan production is expected to keep markets active in the near term.

**Zucchini/Yellow Squash:** Steady supply on green and yellow out of South Georgia and Fresno. Quality is good.

**Herbs: WATCHLIST** Basil supply and quality continue to improve. Supplies remain steady with fair quality across most other herb varieties, with the exception of savory and lemon thyme.

HERB	SUPPLY	QUALITY	COUNTRY OF ORIGIN
Arugula	Steady	Steady	USA
Basil	Steady	Steady	MEX
Opal Basil	Steady	Steady	USA
Thai Basil	Steady	Steady	USA/MEX
Bay Leaves	Steady	Steady	USA/COL
Chervil	Limited	Steady	USA
Chives	Steady	Steady	MEX
Cilantro	Steady	Steady	USA/MEX
Cilantro	Steady	Steady	Costa Rica
Dill	Steady	Steady	USA/MEX
Epazote	Steady	Steady	MEX
Lemongrass	Steady	Steady	USA
Marjoram	Steady	Steady	USA
Mint	Limited	Steady	USA
Oregano	Steady	Good	USA/MEX
Italian Parsley	Steady	Steady	USA
Rosemary	Steady	Steady	USA
Sage	Steady	Steady	USA/MEX
Savory	Steady	Steady	USA
Sorrel	Steady	Steady	USA
Tarragon	Limited	Steady	MEX
Thyme	Steady	Steady	USA/MEX
Lavender	Steady	Steady	USA
Lemon Thyme	Steady	Steady	USA
Lime Leaves	Steady	Steady	USA

### **Melons**

**Cantaloupe EXTREME:** Most shippers in Yuma have finished early, while others have limited availability. There were some areas in Yuma that were affected less by whiteflies and virus, but the market will be extremely limited. Relief is coming as some shippers will start harvesting out of California this week. Volume will be limited, and it will take some time before the pipeline is back to normal. Quality from California is expected to be good with good sizing.

**Honeydew EXTREME:** California will start honeydew harvest slowly next week, enough to mix and match some orders to go with the cantaloupes. Mexican production is still down, and the market is limited with high pricing. California will have more volume in two weeks, and we can expect the market to calm down.

**Watermelon:** The market has tightened up some due to lack of product out west, forcing the Southeast to handle all US demand. The Fourth of July pull will put upward pressure on pricing and will remain increased until mid-July. The quality out of GA and FL has been good.

### **Mixed Vegetables**

**Artichokes: EXTREME** Quality is good, but supplies are light, which is driving the market. Growers are holding to strict averages.

**Asparagus: ESCALATED** Mexican production out of Baja remains steady, while the Washington season has concluded. Michigan and Canadian production are also nearing the end of their seasons, and Peruvian production remains limited due to seasonal declines in the southern growing regions. As additional domestic growing regions finish for the season, overall market activity is expected to increase. Customers should anticipate stronger markets and higher pricing over the next several weeks as supplies continue to tighten.

**Bok Choy:** Quality is okay and supplies are limited.

**Broccoli Florets/Broccoli Crowns: WATCHLIST** Quality and supplies are good. A few reports of browning and pin rot continue.

**Broccolini and Sweet Baby Broccoli:** Quality is good, but supplies are still limited with some growers.

**Brussels Sprouts: WATCHLIST** Quality is fair and supplies are limited. Growers are still combating insect pressure and internal browning. The weather in MX is warming up and that is also causing quality issues and reduced yields there. Growers are holding to strict 10-week averages and are expecting the market to tighten further. Supplies will be limited until July, and the market is rising due to the limited supplies.

**Carrots (JUMBOS, MEDIUMS and CELLOS):** Quality is good and supplies have improved. The market has finally recovered.

**Cauliflower: WATCHLIST** Quality is good and supplies have improved. Market is trending up.

**Celery:** Quality and supplies have improved. Disease pressure is still a factor, especially on organic celery but overall quality and supplies look good. Organic Celery is still at the extreme level.

**Corn, Sweet:** Steady supply out of South Florida and South Georgia while in the west supplies are tight. We expect to see higher demand and higher market pricing due to the 4<sup>th</sup> of July pull at retail. Quality is good out of all regions.

**Fennel: EXTREME** Lower field yields have caused a shortage in supply. Pricing will remain escalated until supplies improve. Some growers are holding to 8-week averages, though prorates have been observed.

**Kale:** Quality and supplies look good.

**Leeks:** Quality and supplies look okay.

**Garlic:** Quality remains good, although supply is snug on this Garlic crop. Continue to purchase steadily to ensure product as the year progresses.

**Ginger:** Supplies and markets are steady.

**Green Cabbage: WATCHLIST** Supplies and quality are good.

**Green Onions:** Supplies and quality are good.

**Mushrooms:** Supply is expected to be steady for the next several weeks. Quality is good. We do expect to see some cost increases over the coming months. In recent years, Canadian mushroom farmers received unfair subsidies, giving them a clear advantage over the domestic mushroom farming industry. The USDOC ruled that Canadian growers were receiving unfair subsidies on fresh mushrooms from Canada and will see duties applied from 1.62–4.97%. These duties will be applied once the ruling is formally published. This will not only increase the price of imported mushrooms from Canada but will also put upward pressure on the price of domestically grown product as well; this is something domestic growers have been seeking for some time to support the increases in their operating costs over the past five years.

**Napa Cabbage:** Quality and supplies have improved.

**Parsley (Italian & Curly):** Quality and supplies are good.

**Rapini:** Quality is good, but supply continues to be light. The market is strong and therefore the supplies will continue to be light.

**Red Cabbage:** Quality looks good, but supplies are light.

**Spinach:** Supplies and quality look good.

**Spring Mix:** Supplies and quality look good.

**Snow Peas and Sugar Snaps: WATCHLIST** Supply of Guatemalan snow peas and sugar snaps have declined as ongoing rainfall continues to impact both production and quality negatively. Peruvian production remains limited, while Mexican snow pea and sugar snap production has concluded for the season. Domestic supplies are currently fair, but overall market conditions are expected to remain active due to reduced import availability and weather-related production challenges.

#### **Onions:**

New Mexico volume has dropped off as suppliers deal with lower yields and seeder issues. Suppliers in California are also dealing with low volume as they work through transition challenges. Having issues in both New Mexico and California is leaving the market limited on all sizes and colors, while pricing has jumped quickly. Production is expected to pick up in a few weeks.

### **Potatoes:**

The market has strengthened as the size profile has shifted to finish out the last year's crop. Suppliers are seeing a shift in the size profile towards smaller count sizes 70-120ct while 40-60cs have become tighter. Suppliers are watching inventories closely to make sure there is enough to last until new crop and to check for quality issues. Shippers are requesting additional lead time and some flexibility on sizing when possible.

**Sweet Potatoes:** The sweet potato market has tightened as the industry moves into the final stretch of the 2025 storage crop. Limited supplies remain available nationwide, but inventories are gradually declining, particularly on premium U.S. No. 1 grades and larger counts. Demand from both retail and foodservice continues to remain steady to strong, supporting a firmer market heading into summer. North Carolina and Mississippi growers are reporting lighter yields and tighter availability due to weather-related challenges from last season. Quality remains generally good; however, some lots are showing increased cosmetic defects and shrink tied to weather stress from last growing season. New crop harvest is expected to begin in limited volumes during August, with broader availability arriving in September.

### **Tomatoes:**

#### **Tomato Suspension Agreement Update**

*Currently, duties are being imposed on Mexican tomatoes. We do expect to see some reporting from the ITC on the impacts of duties and anti-dumping violations sometime this year. NO major immediate changes are anticipated.*

### **East Coast**

- **Round and Roma Tomatoes: WATCHLIST** Volume will be lighter this week on rounds out of South Georgia and South Carolina due to weather-related pressure combined with high demand for pre-Fourth of July retail pulls. We expect to see these numbers improve over the coming weeks when Tennessee and North Carolina begin harvesting somewhere around July 10th. Quality is mixed out of all regions.
- **Snacking Tomatoes: Grapes, Grape Medley and Cherry Tomato: ESCALATED** Lighter volume this week on grapes, medley and cherries due to transition and higher holiday demand. Markets expected to remain active through the 4<sup>th</sup>. Quality is fair at best.

### **Mexico**

- **Round Tomatoes: WATCHLIST** Supply was lower this week on rounds and markets were higher, mostly on mid-sized fruit out of Mexico. Quality is outstanding on what is crossing this week.
- **Roma Tomatoes:** Excellent supply and quality available out of Jalisco and Baja. We expect this trend to continue and get back to a stable market over the next 7 to 10 days. Quality is outstanding.
- **Snacking Tomatoes: Grapes, Grape Medley and Cherry Tomato: ESCALATED** Grape Tomato and Cherries are very short this week due to lighter harvesting and higher demand. Medleys seem to be readily available. Quality on what is crossing the border has been good on all varieties.

### **California**

- Supply continues to improve as we see steady availability across the Golden State! Crops look amazing; we expect a great California season on vine ripens as well as mature greens.

### **Other Fruit:**

**Apples:** As we move through the summer storage season, Washington apple inventories continue to trend below both last year and historical averages across many key varieties, supporting the firm pricing environment that has developed throughout 2026. According to the most recent storage reporting, total conventional apple inventories stood at 39.4 million cartons, down 12% from 44.9 million cartons last year and slightly below the three-year average of 40.4 million cartons. The market will remain elevated until new crop apples start in August.

**Pears: D'Anjou** availability is tight and primarily limited to US #1 grade fruit. The market remains stable, with supply expected to continue until new crop Bartletts arrive in August. **Red D'Anjou** pears are moderately available in US #1 35–55ct sizes and should remain in the market for another month, with new crop **Starkrimson** pears expected to start mid-August. Both **Bartlett** and **Bosc** pears are currently gapping until their respective new crop harvests in mid-August and early September.

**Pomegranate:** Limited supply out of Israel.

**Asian Pears:** Lighter volume, good supply on larger sizes.

**Cherries:** Good supply out of Washington State. NEW CROP.

**Stone Fruit:** Steady supply out of California.

**Papaya:** Maradol are steady out of Mexico, while Solos and Hawaiians are tight.

**Mangoes:** Steady supply out of Mexico, Peru and Puerto Rico. Varieties: Tommys and Ataulfo.

**Kiwi Fruit:** Supplies fair out of California as well as offshore landing on the East Coast.

**Quince:** Limited supply available this week.