



## Weekly Market Review June 11, 2026

### Overview

Production will slowly increase over the next two week out of the South Georgia and South Carolina; Mexico production seems to be steady on Rounds and Romas while Snacking Tomatoes were lighter this week. California is ramping up as well! The Lime market will start to ease back as more volume crosses the border with peak sizing on small fruit. 175's and larger will be short with substitutions to smaller sizes necessary for the next several weeks. Hot Pepper production expected to stabilize for most varieties: Shishito and Red Fresno continue to be the shortest.

The market remains volatile, especially on Iceberg and Romaine and Romaine Hearts. Disease pressure and hot weather are affecting harvestable acreage. We are seeing high markets and shortages on multiple items. Demand exceeds supply for many commodities. Artichokes, Anise/Fennel, Brussels Sprouts, Celery, Fennel, Red Leaf and Green Leaf have extremely limited supplies. Iceberg, Romaine, and Green Leaf remain at the extreme trigger level. Prorates should be expected on those items. Carrot supplies are still slightly limited, but quality and supplies have improved. We should see full relief in the next 2 weeks. **Iceberg, Romaine and Green Leaf coverage will be a large factor for the remainder of this week and going into next week.** Brussels Sprouts are expected to have limited supplies until July. Growers anticipate supply issues continuing for the next several weeks.

Mexican Avocado production was down last week and is expected to remain low while the current season winds down. California and Peru both increased production and avocados in the US increased overall. Mexican growers in Jalisco started harvesting their Loca crop in a small way, we should see an increase over the next few weeks. The market remains stable with multiple countries of origin entering the US. Cantaloupes in Arizona are expected to gap over the next two weeks due to Whiteflies damaging the crop and causing viruses. Growers were already dealing with reduced yields and a much smaller size profile. Warmer temperatures brought the start of season on early, and now Yuma is now projected to finish two weeks before California is ready, causing a gap. Honeydew yields are also down but Mexican volume is keeping the market steady. Pineapple availability has loosened up some but is not expected to last.

Berry markets remain generally stable, supported by improving Strawberry supplies, post-peak Raspberry and Blackberry production from Mexico, and increasing California volumes across multiple categories. Quality remains strong across all berry categories, though warm temperatures in Mexico continue to create some pressure on Blackberry size and firmness. Blueberries remain the primary watch item, as declining Mexican production and a potential transition gap between California and the Pacific Northwest are expected to tighten supplies and drive higher pricing later this summer.

Citrus markets are experiencing tight supplies on smaller sizes across many varieties, including Lemons, Navels, Valencias, with fruit generally trending large. Some suppliers are holding averages on Lemons due to transitioning districts and tightening supplies. Please be in close contact with your supplier on this matter and give ample lead time. Domestic Meyer Lemons are coming to an end, and imports will begin in late June. California Valencia's are beginning in a small way, and some suppliers are reporting that there will be challenges in supply on Valencias this season. Some are having to sub with imports to cover contracts. Mandarin availability is mixed, and Grapefruit supplies are available. Please begin considering imports for this summer. They will offer relief on strained sizing, especially for people on the East Coast.

**Freight:** Limited trucks and record high fuel costs are putting upward pressure on rates daily. We are seeing several freight companies, including sea freight companies, invoking fuel surcharges which will impact cost inputs.









### Alert List

- Avocados – **ESCALATED**
- Asparagus – **ESCALATED**
- Artichokes – **EXTREME**
- Boston/Butter Lettuce – **ESCALATED**
- Cabbage, Red – **ESCALATED**
- Cantaloupe – **EXTREME**
- Carrots – **EXTREME**
- Celery – **ESCALATED**
- Fennel, Anise – **EXTREME**
- Green Leaf/Red Leaf Lettuce – **EXTREME**
- Kale – **EXTREME**
- Lettuce, Iceberg – **EXTREME**
- Limes – **ESCALATED**
- Napa – **ESCALATED**
- Parsley Italian – **ESCALATED**
- Romaine – **EXTREME**
- Romaine Hearts – **EXTREME**
- White Asparagus – **ESCALATED**









### Watch List

1. Blackberries
2. Blueberries
3. Broccoli
4. Brussels Sprouts
5. Cabbage, Green
6. Cauliflower
7. Herbs
8. Pineapple
9. Ginger
10. Cantaloupe
11. Small Citrus Sizes across all Varieties
12. Sugar Snap and Snow Peas









**Weather**  
**SALINAS, CA**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
80°   56°F	72°   55°F	70°   57°F	70°   57°F	71°   57°F	74°   57°F	71°   56°F	68°   55°F
							
Sunny	Mostly Sunny	Partly Cloudy	Mostly Sunny	Mostly Sunny	Partly Cloudy	Mostly Sunny	Partly Cloudy









**BAKERSFIELD, CA**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
104°   74°F	106°   75°F	105°   74°F	104°   73°F	103°   74°F	104°   75°F	104°   73°F	99°   69°F
							
Sunny	Sunny	Sunny	Sunny	Sunny	Sunny	Mostly Sunny	Sunny









**OXNARD, CA**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
76°   61°F	71°   60°F	69°   60°F	72°   61°F	73°   61°F	73°   61°F	72°   60°F	70°   59°F
							
Partly Cloudy	AM Clouds/PM	AM Clouds/PM	Mostly Sunny	Mostly Sunny	Partly Cloudy	Partly Cloudy	Partly Cloudy









**JALISCO, NAYARIT**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
75°   66°F	75°   66°F	75°   66°F	76°   65°F	79°   66°F	80°   66°F	79°   66°F	79°   66°F
							
Scattered Thunderstorms	Showers	Thundershowers	Thunderstorms	Thunderstorms	Scattered Thunderstorms	Showers	Scattered Thunderstorms









**VIZCAINO, BAJA SUR**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
89°   74°F	90°   75°F	86°   74°F	86°   73°F	89°   73°F	91°   73°F	91°   74°F	90°   74°F
							
Cloudy	Mostly Cloudy	PM Showers	Thunderstorms	Thunderstorms	Scattered Thunderstorms	PM Thunderstorms	Isolated Thunderstorms

**TORREON, COAHUILLA**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
100°   75°F	97°   73°F	97°   73°F	95°   71°F	86°   70°F	86°   70°F	93°   73°F	97°   74°F
							
Mostly Sunny	Mostly Sunny	Mostly Sunny	Partly Cloudy	Partly Cloudy	Scattered Thunderstorms	Partly Cloudy	Partly Cloudy

**LAKE PARK, GA**

Thu 6/11	Fri 6/12	Sat 6/13	Sun 6/14	Mon 6/15	Tue 6/16	Wed 6/17	Thu 6/18
92°   72°F	94°   74°F	95°   74°F	93°   74°F	90°   72°F	84°   71°F	81°   72°F	88°   72°F
							
Partly Cloudy	Partly Cloudy	PM Thunderstorms	PM Thunderstorms	PM Thunderstorms	Thunderstorms	Thunderstorms	Scattered Thunderstorms

## **Fruits & Vegetables**

**Tariff Update:** *President Trump has officially confirmed that tariffs under the USMCA (United States–Mexico–Canada Agreement) will not be implemented on fresh produce from Canada and Mexico. As such, shipments from these two countries will remain unaffected. Tariffs will remain in place on certain items and countries such as Colombia until new trade agreements are reached.*

**Avocados: ESCALATED** Total US volume last week hit 58 million pounds, slightly down from the previous week. Mexican volume was down but we saw increases from both California and Peru to help offset the reduction. Mexico sent 35 million pounds to the US last week, dry matter remains high at 37%. California harvested 18.5 million pounds a week, and Peru has a 63% increase with 4 million pounds. The Mexican Loca season is that usually starts in July has recently been approved to begin early and harvest has start in Jalisco.

**Bananas:** Banana supply will be stable but production curtailed due to virus pressure, low yields, and rising costs. Though quality is very good and current supply is adequate, consistency will be crucial. To navigate the coming year, ensure consistent supply, maintain regular ordering patterns, and proactively address any potential issues impacting the banana program.

**Pineapples: WATCHLIST** The Pineapple market remains tight as demand continues to be high. Contracts continue to maintain integrity; however, flexibility on sizing will be required to ensure supply chain stability. Overall, the quality and taste are good.

**Table Grapes:** Quality remains strong on the red, green and black varieties crossing from Mexico; Good sizing and good Brix numbers are being reported. We expect to see a stable market as well as a smooth transition being volume has ramped up out of Coachella.

## **Berries**

**Strawberries:** Strawberry markets continue to stabilize as growing regions benefit from several weeks of dry weather and improved field conditions. Harvest activity has normalized across most regions, allowing growers to recover from prior weather-related disruptions and improve overall production levels. Quality remains good, with only occasional reports of bruising, overripe fruit, and slightly smaller sizing, while issues with misshapen fruit have continued to decline. Favorable growing conditions are supporting stronger yields, and supplies are expected to increase steadily over the coming weeks, providing improved market stability and availability.

**Blackberries: WATCHLIST** Blackberry markets are expected to remain stable with strong Mexican production continuing through the next two months while California harvests slowly ramp up. Mexican supplies remain at peak levels, though warmer temperatures have slightly impacted berry size and firmness. Watsonville crop development continues to progress well, though cooler weather has slightly delayed timing, with conventional harvest expected to begin around June 1 and organic production projected to start in early July.

**Raspberries:** Raspberry markets are expected to remain promotable through the remainder of May with strong Mexican production continuing to drive supply. Mexico remains in peak volume with excellent color, firmness, and flavor being reported across both conventional and organic fruit. Watsonville production remains in early-stage harvest conditions with light volumes expected over the next two weeks before a more meaningful increase begins in early June.

**Blueberries: WATCHLIST** Blueberry markets continue to tighten as California yields remain below expectations and Mexican production continues its seasonal decline. Florida and Georgia have largely wrapped up for the season, reducing available domestic supply and increasing reliance on California volume. While quality remains strong, overall availability is expected to become more constrained over the coming weeks. Current projections indicate California may finish earlier than normal, while Pacific Northwest production may not ramp up quickly enough to fill the gap. As a result, the industry is likely to experience a transition gap between production regions, leading to tighter supplies, stronger markets, and increased pricing pressure until meaningful Pacific Northwest volumes become available.

## **Citrus**

**Limes: ESCALATED** Supply continues to improve but still experiencing issues with sizing on fruit out of Mexico and other regions across Central America; the size distribution will continue to skew heavy to 230 ct and 250s. Unfortunately, this is leaving larger sizes such as 175's and larger extremely tight. We are also seeing moderate pressure on quality with imperfections present, such as oleocellosis. Markets are expected to remain firm through Mid-June with the long-term outlook expectations of downward pressure on fob prices. Subbing to smaller sizes will be necessary through Mid-June to keep the supply chain stable over the next several weeks. Overall quality is expected to decline due to weather-related pressure.

**Lemons:** 140/165/200's are tightening up. Some suppliers will not take new volume on smaller sizes until supplies improve. There are also averages in place.

**Navels:** Manifest is peaking on 72/88's. Extremely tight on 113's and 138's. This is also putting pressure on the 88's – be prepared to be offered 72's on many orders.

**Valencia's:** California Valencia's are set to begin in a small way and are projected to have similar issues on sizing.

**Mandarins:** Mandarins are finishing up and imports are coming in. Be in contact with your supplier on other varieties or imports as alternative options.

**Grapefruit:** California grapefruit available!

**West Coast Lettuce**

**Iceberg: EXTREME** Lettuce quality is good, but supplies are **EXTREMELY** limited. Weights will be light. Heads will be small. Shortened shelf-life issues should be expected. Growers are holding to averages when they can but prorates should be expected. Lettuce supplies will be limited throughout June.

**Iceberg VA: EXTREME** Quality is good, but supplies are **EXTREMELY** limited. We have seen reports of short shelf life, insect pressure and mildew in bags. Growers are holding to averages when they can but prorates should be expected.

**Romaine & Romaine Hearts: EXTREME** Romaine and Romaine Hearts quality is fair, and supplies remain **EXTREMELY** limited. There have been reports of bruising, fringe burn, light weights, and mildew on the outer leaves. Growers are holding to averages when they can, but severe prorates should be expected. Romaine supplies look to remain limited throughout June.

**Romaine VA: EXTREME** Quality is okay, but supplies are extremely limited. Prorates should be expected. We are seeing more core in the bags and some mildew.

**Boston/Butter Lettuce: ESCALATED** Quality is good, but supplies are limited. Mildew and fringe burn pressure have been observed.

**Green Leaf, Better Burger and Red Leaf: EXTREME** Quality is good, but supplies are limited. Mildew and fringe burn pressure persist, and carton weights remain light.

**Tariff Update:** *President Trump has officially confirmed that tariffs under the USMCA (United States–Mexico–Canada Agreement) will not be implemented on fresh produce from Canada and Mexico. As such, shipments from these two countries will remain unaffected. Tariffs will remain in place on certain items and countries such as Colombia until new trade agreements can be reached.*

**Green Bell Pepper:** Steady supply out of South Georgia in the east and Coachella/Central Valley in the west. México is about to be done and will see limited volume crossing through McAllen. Quality is good out of all regions.

**Color Bell Pepper:** Good supply available out of Coachella and South Georgia this week. Quality is outstanding on open field varieties. The Hot House Pepper category steady out of Canada and Mexico. Coachella should start by Mid-May. Overall, quality is good.

**Jicama:** New crop available. Quality is excellent.

**Mini Sweet Pepper:** Supply will be stable over the next week. Quality remains good.

**Mixed Chili Pepper:** Supplies stable on most varieties. Decent numbers crossing from Mexico; Coachella and South Georgia are ramping up as well. Markets remain very short on Fresnos and Shishito. Fresnos- We recommend subbing to Red Jalapeno. Steady volume is also available on red, orange and green habanero out of S. Florida (Imports from the DR)

**Tomatillo:** Good supply and quality available this week.

**Eggplant:** Steady supply out of South Georgia, Coachella and Central Valley Quality is fair...mostly seeing choice available with #1 fruit being limited. This should improve over the coming weeks as production improves, and fields are cleaned up.

**Slicer Cucumbers:** Supply crossing through Nogales and McAllen will tighten up as the season starts to close and transitions to Baja. In the east we are seeing good supply out South Georgia. Quality is good from all shipping points.

**English Cucumbers:** Excellent supply out of Canada and still some crossings available in McAllen. Quality is good.

**Pickles:** Lighter supply available out of South Georgia, Florida and Mexico. Quality is good.

**Green Beans:** The Bean market is getting active as Florida wrapped up and transitioned to South Georgia. California supply is light this week as well. Overall, the quality is good, but markets are active.

**French Beans:** Production out of Guatemala remains good, with supplies of both organic and conventional French beans continuing to improve. Conventional French bean availability out of Mexico is also good, contributing to ample overall market supply.

**Zucchini/Yellow Squash:** Steady supply on green and yellow out of South Georgia and Fresno. Quality is good.

**Herbs: WATCHLIST** Basil supply and quality continue to improve. Supplies remain steady with fair quality across most other herb varieties, with the exception of savory and lemon thyme.

HERB	SUPPLY	QUALITY	COUNTRY OF ORIGIN
Arugula	Steady	Steady	USA
Basil	Steady	Steady	MEX
Opal Basil	Steady	Steady	USA
Thai Basil	Steady	Steady	USA/MEX
Bay Leaves	Steady	Steady	USA/COL

Chervil	Limited	Steady	USA
Chives	Steady	Steady	MEX
Cilantro	Steady	Steady	USA/MEX
Cilantro	Steady	Steady	Costa Rica
Dill	Steady	Steady	USA/MEX
Epazote	Steady	Steady	MEX
Lemongrass	Steady	Steady	USA
Marjoram	Steady	Steady	USA
Mint	Limited	Steady	USA
Oregano	Steady	Good	USA/MEX
Italian Parsley	Steady	Steady	USA
Rosemary	Steady	Steady	USA
Sage	Steady	Steady	USA/MEX
Savory	Steady	Steady	USA
Sorrel	Steady	Steady	USA
Tarragon	Limited	Steady	MEX
Thyme	Steady	Steady	USA/MEX
Lavender	Steady	Steady	USA
Lemon Thyme	Steady	Steady	USA
Lime Leaves	Steady	Steady	USA

### **Melons**

**Cantaloupe EXTREME:** Some shippers in Yuma have finished early, and others will not have much if anything at all to harvest next week. There were some areas in Yuma that were affected less by the Whitefly's and virus and these are some areas in Florida with some cantaloupe, but the market will be extremely limited. Any volume available will be 15ct.

**Honeydew:** Yuma will still have some honeydew volume available, mainly 6ct. Mexican product will step in and help with any potential gap to keep the market stable. There is some external scarring due to high winds, but overall quality is good.

**Watermelon:** The market has plenty of supply and is gearing up for the big 4<sup>th</sup> of July pull. All growing regions in the US are experiencing good quality, and pricing has dropped ahead of the holiday.

### **Mixed Vegetables**

**Artichokes: EXTREME** Quality is good, but supplies are light, which is driving the market. Growers are holding to strict averages.

**Asparagus: ESCALATED** Mexican production out of Baja remains steady, while Washington, Michigan, and Canadian production levels are unchanged and continue to provide consistent supply. Peruvian production has slowed due to both seasonal factors and current market conditions. Overall, markets remain less active as multiple growing regions continue to produce good volumes, resulting in adequate supplies and balanced market conditions.

**Bok Choy:** Quality is okay and supplies are limited.

**Broccoli Florets/Broccoli Crowns: WATCHLIST** Quality and supplies are good. A few reports of browning and pin rot continue.

**Broccolini and Sweet Baby Broccoli:** Quality is good, but supplies are still limited with some growers.

**Brussels Sprouts: WATCHLIST** Quality is fair and supplies are limited. Growers are still combating insect pressure and internal browning. The weather in MX is warming up and that is also causing quality issues and reduced yields there. Growers are holding to strict 10-week averages and are expecting the market to tighten further. Supplies will be limited until July, and the market is rising due to the limited supplies.

**Carrots (JUMBOS, MEDIUMS and CELLOS): EXTREME** Supplies remain tight on Baby Carrots, Cellos, and Jumbos. Rainbow Carrots remain steady with good quality and supply. Availability will remain limited for just a few more weeks. Relief is on the horizon **Growers request orders to be sent in as early as possible. At least 7-10 days ahead of time.**

**Cauliflower: WATCHLIST** Quality is good and supplies have improved.

**Celery: ESCALATED** Quality is just okay and supplies are limited. Disease pressure and increased demand are contributing to the increased pricing. Growers are holding to averages but supplies are improving.

**Corn, Sweet:** Steady supply out of South Florida and South Georgia; In the west Brentwood is going strong; higher demand is putting upward pressure on the market and seeing a split between east and west pricing for certain this week. Quality is good out of all regions.

**Fennel: EXTREME** Lower field yields have caused a shortage in supply. Pricing will remain escalated until supplies improve. Some growers are holding to 8-week averages, though prorates have been observed.

**Kale:** Supplies are limited, and quality is okay. Weather has affected harvesting and quality, causing additional supply issues.

**Leeks:** Quality and supplies look okay.

**Garlic:** Quality remains good, although supply is snug on this Garlic crop. Continue to purchase steadily to ensure product as the year progresses.

**Ginger:** Supplies and markets are steady.

**Green Cabbage: WATCHLIST** Supplies and quality are good.

**Green Onions:** Quality looks good and supplies are okay. Growers are still holding to averages.

**Mushrooms:** Supply is expected to be steady for the next several weeks. Quality is good. We do expect to see some cost increases over the coming months. In recent years Canadian mushroom Farmers received unfair subsidies giving them a clear advantage over the domestic mushroom farming industry. USDOC ruled that Canadian growers were receiving unfair subsidies on fresh mushrooms from Canada and will see duties applied from 1.62-4.97%. These duties will be applied once the ruling is formally published. This will not only increase the price of import mushrooms from Canada but certainly put upward pressure on price of domestically grown product as well; this is something Domestic growers have been seeking for some time to support the increases in their operating cost the past five years.

**Napa Cabbage: EXTREME** Quality is okay, but supplies are extremely limited. The hot weather is affecting growth and adding insect pressure.

**Parsley (Italian & Curly):** Supplies are good, but some growers have light supplies. Italian Parsley remains escalated.

**Rapini:** Quality is good, but supply continues to be light. The market is strong and therefore the supplies will continue to be light.

**Red Cabbage: ESCALATED** Quality looks good, but supplies are light.

**Spinach:** Supplies are a little tight, but quality looks good. Reports of weak texture, discoloration, and wilting continue.

**Spring Mix:** Supplies and quality look good.

**Snow Peas and Sugar Snaps: WATCHLIST** Supply of Guatemalan snow peas and sugar snaps remain steady, though ongoing rainfall is creating quality concerns. Peruvian production remains limited, providing little relief to the market. Mexican supplies of both snow peas and sugar snaps remain steady and continue to support overall availability.

#### **Onions:**

California and New Mexico have good volume and the market is steady. Production in Central California has started and is continuing to ramp up in volume in the coming weeks. Overall, quality has been good in both areas.

#### **Potatoes:**

The market has strengthened as the size profile has shifted to finish out the last year's crop. Suppliers are seeing a shift in the size profile towards smaller count sizes 70-120ct while 40-60cs have become tighter. Suppliers are watching inventories closely to make sure there is enough to last until new crop and to check for quality issues. Shippers are requesting additional lead time and some flexibility on sizing when possible.

**Sweet Potatoes:** The sweet potato market has tightened as the industry moves into the final stretch of the 2025 storage crop. Limited supplies remain available nationwide, but inventories are gradually declining, particularly on premium U.S. No. 1 grades and larger counts. Demand from both retail and foodservice continues to remain steady to strong, supporting a firmer market heading into summer. North Carolina and Mississippi growers are reporting lighter yields and tighter availability due to weather-related challenges from last season. Quality remains generally good; however, some lots are showing increased cosmetic defects and shrink tied to weather stress from last growing season. New crop harvest is expected to begin in limited volumes during August, with broader availability arriving in September.

#### **Tomatoes:**

##### **Tomato Suspension Agreement Update**

*Currently, duties are being imposed on Mexican tomatoes. We do expect to see some reporting from the ITC on the impacts of duties and anti-dumping violations sometime this year. NO major immediate changes are anticipated.*

### **East Coast**

- **Round and Roma Tomatoes:** Volume will begin to decrease out of Western Florida and transition to South Carolina and South Georgia. We should see consistent numbers out of these two regions then move to Tennessee and North Carolina by July 10<sup>th</sup>. Quality is good out of all regions.
- **Snacking Tomatoes: Grapes, Grape Medley and Cherry Tomato:** Lighter volume this week on grapes, medley and cherries due to transition. Markets should improve over the next two weeks.

### **Mexico**

- **Round Tomatoes:** Supply will be steady as growers break newer blocks on the Baja and Southern Mexico. Quality is outstanding on what is crossing this week.
- **Roma Tomatoes:** Improving supply and quality available out of Jalisco and Baja. We expect this trend to continue and get back to a stable market over the next 7 to 10 days. Quality is outstanding
- **Snacking Tomatoes: Grapes, Grape Medley and Cherry Tomato:** Grape Tomato supply will improve this week crossing through Nogales and McAllen. Grape Medley and Cherry tomatoes will remain very short. Quality on what is crossing is good.

### **California**

- First grower out of the Central Valley started production this week, more to follow over the next ten days. Crops look amazing and expect a great California season on vine ripens as well as mature greens.

### **Other Fruit:**

**Apples:** The Washington apple market supplies are significantly tighter than expected coming into the season, and the total projected crop size has been reduced in recent months. The Washington State Assoc. apple crop projections just released show an additional decrease of 5 million boxes from the earlier season projections. That's a total reduction of approximately 8 million boxes since September. Spring and summer growing conditions produced a larger-than-normal size profile, which has made the 100–175 count sizes that foodservice relies on much tighter than the original projected. At the same time, favorable growing conditions led to higher-color fruit with fewer defects, resulting in a higher percentage of the crop grading into Premium and WAXF #1 for export programs or being committed into retail bag programs where pricing is significantly stronger. Pack-out percentages are down due to quality issues that did not fully present themselves during the growing season and only became evident once fruit moved into regular storage and packing. More fruit than expected has also been placed into controlled-atmosphere storage for late-season programs, and to ensure coverage through the entire 12-month season, since the reduced crop size projections. Some growers chose not to harvest marginal fruit due to rising labor and input costs, further reducing the availability of Fancy, USXF and WAXF #2 supplies during late season harvesting. Although this crop size is within a 5 year-avg range, the Red Delic, Gala, Fuji, Gold and Granny are all less than historical supplies as growers replace those trees with new, higher price varieties of Cosmic Crisp, Honeycrisp, Envy, Ambrosia, and organics.

**Pears: D'Anjou** availability is tight and primarily limited to US #1 grade fruit. The market remains stable, with supply expected to continue until new crop Bartletts arrive in August. **Red D'Anjou** pears are moderately available in US #1 35–55ct sizes and should remain in the market for another month, with new crop **Starkrimson** pears expected to start mid-August. Both **Bartlett** and **Bosc** pears are currently gapping until their respective new crop harvests in mid-August and early September.

**Pomegranate:** Limited Supply out of Israel.

**Asian Pears:** Lighter volume, good supply on larger sizes.

**Cherries:** Starting in California, NEW CROP.

**Stone Fruit:** Ramping up out of California.

**Papaya:** Maradol are steady out of Mexico, while Solos and Hawaiians are tight.

**Mangoes:** Light supply out of Mexico Peru and Puerto Rico. Varieties: Kents, Tommys, and Ataulfo.

**Kiwi Fruit:** Supplies fair out of California as well as offshore landing on the East Coast.

**Quince:** Limited supply available this week.