

Weekly Market Review February 13, 2025

Overview

We are hitting a good stride in production out of South Florida on several items, with good quality and availability across multiple commodities. Mixed Hot Peppers, particularly Shishitos, remain the lightest in supply. Similar availability and quality are also being observed through Nogales and McAllen. Markets remain snug on Yellow Squash and Eggplant. The offshore Table Grape season has improved, with stable supply. Melons have also turned the corner, showing excellent volume and quality out of the ports as well as crossing through Nogales. Banana supply will remain tight into early next week but should gradually improve later in the week. It's critical to manage the color, as inventory is turning so fast at the port that the fruit does not have enough time to ripen effectively upon unloading. Keeping fruit warm in-house and covering it may be necessary to speed up the ripening process. Pineapple availability remains limited across all sizes. Avocado harvests have dropped significantly after the Super Bowl, marking the fourth consecutive year of post-game market strengthening. Limited harvesting in Mexico last week is now affecting supply, with growers holding out for better pricing as the crop remains small in size. Additionally, we are entering higher-elevation groves, which have fewer growers. These growers typically demand a higher premium for fruit. Large fruit continues to command a premium due to lower availability, while a high percentage of Grade 2 fruit persists. In California, recent and ongoing rainfall has further limited harvest volumes. Markets will likely remain elevated for the next several weeks. At the start of January, hurricane-force winds and firestorms severely impacted herb production in Southern California and Baja, reducing supply and affecting the entire market. Sage, tarragon, and basil have been particularly affected. Availability remains limited due to adverse weather, and we will likely see better supplies in early March. Strawberry volumes remain steady in two of our three growing regions; however, supplies from the West Coast are expected to be limited due to ongoing rainfall. Additionally, rain-related quality issues may emerge over the next two weeks. Morning temperatures in Yuma remain chilly, and high winds continue to be a factor. The cooler mornings are contributing to icing as a potential problem for some commodities, primarily affecting Lettuce and Leafy Greens. Furthermore, icing and blistering conditions have been observed on Cilantro, Arugula, Iceberg, Romaine, and other Leafy Greens across the Yuma Valley. Arugula and Lettuce have been added to the watchlist, and the situation will continue to be monitored. Despite the cold mornings, quality has improved for most other wet vegetable items. Even with the freeze/ice, the afternoons have warmed up, and crops are starting to see more growth. Overall, supplies are looking stable. Endive, Escarole, Cilantro, Fennel, and Spinach remain escalated, with supply shortages driving market conditions. Spinach is being closely watched and could potentially sustain frost damage. Bok Choy and Leeks remain at the extreme trigger level. Red Cabbage is still slightly escalated, though overall Cabbage supplies have improved. Once warmer weather and rain arrive next week, soil temperatures should continue to rise, and conditions should start to normalize. While it will still be a few weeks before things fully level out, better supplies and quality are on the horizon. As a reminder, some growers have items that do not transfer to Yuma, meaning additional fees will apply throughout the Yuma season.

Alert List

- Asparagus ESCALATED
- Avocados ESCALATED
- Bok Choy **EXTREME**
- Cabbage, Red ESCALATED
- Celery Organic EXTREME
- Cilantro ESCALATED
- Endive and Escarole ESCALATED
- Fennel, Anise **ESCALATED**

Watch List

- 1. Banana and Pineapple
- 2. Broccolini
- 3. Arugula
- 4. Cabbage, Green
- 5. Cauliflower
- 6. Lettuce, Iceberg

- French Beans ESCALATED
- Herbs **ESCALATED**
- Hot Peppers (Shishito) ESCALTED
- Leeks **EXTREME**
- Napa ESCALATED
- Parsley (Italian & Curly) ESCALATED
- Spinach ESCALATED
- 7. Lettuce, Romaine
- 8. Limes
- 9. Ginger
- 10. Snow Peas & Sugar Snap Peas
- 11. Squash, Yellow
- 12. Eggplant

Weather

OXNARD, CA							
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
59° 53°F	62° 45°F	63° 49°F	66° 48°F	64° 48°F	65° 50°F	66° 51°F	69° 53°F
	- 0						
11/1/	=						
Rain/Wind	Partly	Mostly Cloudy	AM Clouds/PM	Partly Cloudy	Partly Cloudy	Partly Cloudy	Mostly Sunny
Ttuli V VIII G	Cloudy/Wind	Widelity Cloudy	Sun	Turny Gloddy	r druy Gloddy	r druy Cloudy	widely Curiny
YUMA, AZ	,						
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
71° 56°F	73° 48°F	75° 51°F	77° 49°F	81° 51°F	79° 53°F	80° 53°F	82° 52°F
Cloudy	Mostly Sunny	Mostly Sunny	Mostly Cloudy	Partly Cloudy	Partly Cloudy	Sunny	Mostly Sunny
HERMOSILLO, S		moony cumy	moday oldady	r druy Gloddy	r druy Gloddy	Guiniy	moony ourny
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
84° 54°F	82° 51°F	82° 51°F	86° 50°F	84° 52°F	83° 51°F	87° 52°F	86° 53°F
					***	***	
Partly Cloudy		Mostly Sunny	Mostly Sunny	Mostly Sunny	Sunny	Sunny	Mostly Sunny
JALISCO, NAYA							
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
79° 51°F	80° 53°F	79° 49°F	81° 54°F	79° 54°F	78° 53°F	81° 55°F	81° 55°F
Partly Cloudy	Partly Cloudy	Mostly Sunny	Partly Cloudy	Partly Cloudy	Cloudy	Partly Cloudy	Mostly Cloudy
VIZCAINO, BAJ	4						
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
80° 50°F	79° 46°F	77° 53°F	83° 49°F	81° 49°F	79° 49°F	82° 52°F	83° 52°F
Mostly Sunny	Mostly Sunny	Partly Cloudy	Sunny	Mostly Sunny	Partly Cloudy	Sunny	Partly Cloudy
CULICAN, SINAL	.OA	-					
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
89° 52°F	90° 53°F	89° 52°F	91° 53°F	88° 53°F	89° 52°F	91° 53°F	90° 55°F
Sunny	Mostly Sunny	Partly Cloudy	Sunny	Partly Cloudy	Partly Cloudy	Mostly Sunny	Partly Cloudy
IMMOKALEE, FL							
Thu 2/13	Fri 2/14	Sat 2/15	Sun 2/16	Mon 2/17	Tue 2/18	Wed 2/19	Thu 2/20
87° 67°F	86° 65°F	88° 66°F	87° 62°F	78° 60°F	83° 64°F	82° 58°F	76° 51°F
<i>///</i>					2	<i>///</i>	
PM Light Rain	Partly Cloudy	Mostly Sunny	Partly Cloudy	AM Clouds/PM	Mostly Cloudy	PM Showers	Partly Cloudy

Fruits & Vegetables

Avocados: ESCALATED Markets are on the rise again due to lower overall harvested volumes. Last week's total volumes for the U.S. dropped significantly and closed at 38.3M pounds, a 40% drop in overall volume. Projections had called for stable volumes of 56M pounds across all COOs, so this current situation seems unwarranted. Field pricing pressures led to a decline in harvested volume from California, though an upward market trend suggests higher volumes next week. Colombia remains in a lower production period but has maintained consistent supply, with additional volumes expected in April. The Main Crop currently has a dry matter estimate of 30.6%, with stronger availability of smaller sizes, while larger sizes remain limited. An extended rainy season has led to a higher percentage of grade 2 fruit. Additionally, USDA-imposed restricted packhouse hours continue limiting packing capacities across the industry.

Bananas: WATCHLIST Banana imports remain tight but should start to improve next week as more vessels arrive from the Tropics. A combination of cooler and poorer-than-desired weather in the tropics as well as logistic challenges impacted the global supply over the past three weeks. We could see minor pro-rates across the network but that should subside this week. Overall, banana quality has been good despite being in the winter cycle. We are advising distributors and customers to keep a close eye on ripeness; there may be some need to store fruit in warmer locations or wrap fruit. With inventories being light, we see higher turns at the port and ripening centers; some of the fruit may not reach optimum color prior to arrival.

Pineapples: WATCHLIST Pineapples will remain tight and are not expected to improve until the end of February, with peak volume hitting in May. Flexibility in sizes will be necessary over the next 3-4 weeks.

Table Grapes: Stable supply is available on whites, reds, globes and black varieties, and we hit a stable production cycle on grapes from Peru and Chile. Quality is good.

Berries

Strawberries: Overall volumes remain steady; however, the west coast is expected to experience limited volumes due to ongoing rainfall. Out of Santa Maria, cool temperatures and intermittent rain have impacted harvest schedules, though fruit quality remains strong with good firmness and flavor. Growers adjusted picking to stay ahead of storms, with harvesting pausing midweek. While wet conditions may lead to some fruit quality concerns, overall confidence remains high in maintaining strong pack outs. Production is expected to steadily increase over the next several weeks, with peak volumes anticipated in April and May, as rain provides long-term benefits for plant health and yield. This region will have limited volumes at the start of next week. Mexico's daily temperatures have risen, with daytime readings in the 80s to low 90s and nighttime lows in the mid-40s to 50s. As production has passed its peak and entered a steady decline, volumes are expected to taper off quickly toward the end of February through early March. Overall sizes are declining (larger fruit). Although warmer weather is contributing to bruising and soft skin issues, especially in the larger 2-pound pack styles, fruit continues to exhibit consistent color and sheen. After several rainy weeks in Florida, this week's weather has been exceptionally warm, with daytime highs consistently in the 80s and nighttime lows in the high 50s to low 60s. The favorable conditions have enabled production to hit its stride, resulting in improved quality and size. Although peak production is still anticipated in February, previous weather challenges—including a hurricane, cold temperatures, rain, and freezing nights—have moderated the peak. Warm conditions are expected to continue into next week, supporting further increases in volume and quality; however, growers are beginning to see issues such as over ripeness, soft skin, botrytis, and increased bruising.

Blackberries: Volume remains steady at peak levels through July, though a slight reduction is expected next week as growers begin pruning. Blackberries maintain good quality, with medium to large sizing, strong sheen, and good firmness. However, some issues are present, including red cell regression, attached calyx, and soft or leaking fruit.

Raspberries: Raspberry volume remains steady at peak levels through April, though a slight dip is expected next week as growers begin pruning. The fruit is strong red, with good size, firmness, and consistency. Most berries are medium-sized, with occasional larger ones. Some overripe and crumbled fruit is present, but crews are actively working to minimize these issues in packed shipments.

Blueberries: Overall supplies remain steady. Warm temperatures (highs in the 70s-80s, lows in the mid-40s) out of Mexico are driving a rapid increase in conventional blueberry production, with volume expected to grow week-over-week until a small peak in March. A steady supply is anticipated through the remainder of the year. Overall, the quality remains excellent. Some redberries, soft/leaking fruit, and shriveling are present due to a frost event in late December—early January. Peru has finished production for the season. High temperatures (daytime 80s–90s, nighttime mid-50s) out of Chile have significantly reduced current and future production. Quality remains good. Chile is in its peak domestic shipping period for February, but open market availability will decline sharply after February due to heat-related supply drops. Both organic and conventional blueberries from Chile are expected to be available through March.

Citrus

Oranges: We continue to see very good quality from California with very good supplies. Size structure is starting to shift into larger sizes, which should help the small fruit market stabilize! California is receiving extensive rain in the growing areas so we may see delays in harvesting and loading which could last through the weekend.

Lemons: The Desert growing regions are reaching the end of the season and will be finishing mid-February. Overall supplies should not be affected as we will see good supplies out of D1 and D2 although rain in the growing areas could affect harvesting and loading. Quality remains good.

Limes: ESCALATED ON SOME SIZES – WATCHLIST The market is steady as production in Mexico has transitioned to the new crop. Rain in the growing areas of Mexico over the past few weeks has led to increased presence of oil spots and styler-end breakdown, which generally appears after repack/sorting while the fruit is in transit. Sizing is running heavier to smaller sizing, which we expect to see

throughout the remainder of Q1 as large sizes will be scarce. Delays at the border are impacting trucks crossing into the US from Mexico so loading delays are expected.

Imports/Specialties: California Mandarins, Grapefruit, Cara-Cara, and Blood Oranges are seeing very good quality.

West Coast Lettuce

Iceberg: WATCHLIST Lettuce supplies and quality look okay. Weights are still expected to be lighter than normal due to the blistering and peeling we are seeing from the frost. We are also seeing weak tips. Continuingly cool temperatures have kept production volumes a bit behind, but things are starting to improve.

Iceberg VA: Quality and supplies look good, but the cool weather could be an issue in the next few weeks.

Romaine & Romaine Hearts: WATCHLIST Romaine and Romaine heart supplies are okay. For Romaine, we are starting to see a bit more maturity, but weight may still be lighter than usual due to the issues from the frost. We have seen some clear epidermal peel, blistering and weak tips. Heart material is slowly increasing and allowing for lighter greens and yellows to be seen in the finished product. Supplies are steady and should start to improve as soon as we get some consistent warm weather.

Romaine VA: Quality and supplies are good but could be affected by the cool weather.

Green Leaf and Red Leaf: Overall quality and supplies look good, but the frost is noticeable on the fields and could start affecting supplies.

Eastern and Western Vegetables:

Green Bell Pepper: Good supply available in Nogals and South Florida. Quality is mostly good.

Color Bell Pepper: Good supply available in Nogals and South Florida. Quality is mostly good.

Mini Sweet Pepper: Supply stable this week loading in Nogales.

Mixed Chili Pepper: ESCALATED Supplies in general are good across most varieties out of Mexico: Jalapeño, Caribes, Serrano and Poblano were good this week. Shishitos are the shortest this week. Supplies are below forecast domestically out of Florida.

Eggplant: WATCHLIST Lighter supply and quality is mixed from Mexico; domestic supply is limited.

Slicer Cucumbers: Good supply crossing through Nogales and McAllen as well as Honduras. Quality is good.

English Cucumbers: Good supply available this week crossing from Mexico. Quality on new crop out of Mexico was good.

Pickles: Lighter supply available crossing through Nogales. Quality is outstanding.

Green Beans: Lighter supply available and quality is mixed crossing through Nogales as well as loading in Florida.

French Beans: ESCALATED Guatemala continues to provide a steady supply of French beans despite ongoing container delays, while Mexico's supply remains limited due to adverse weather conditions.

Zucchini/Yellow Squash: WATCHLIST Good volume and quality availably shipping from all locations on Italian; markets are shorter on yellow.

<u>Herbs</u> – **ESCALATED** Basil supply and quality from Mexico will remain limited due to cold weather, with similar challenges affecting Sage, Tarragon, and Thyme. Availability will be inconsistent over the next few weeks but is expected to improve as weather conditions stabilize. We are seeing limited supplies on Arugula and Cilantro due to frost damage. It is impacting on the growth, and we are seeing small, uneven bunches along with purple stems and mechanical issues. Prorating is occurring with some growers.

HERB	SUPPLY	QUALITY	COUNTRY OF ORIGIN	
Arugula	Limited	Marginal	USA	
Basil	Very Limited	Marginal	USA/MEX	
Opal Basil Very Limited		Marginal	USA	
Thai Basil	Thai Basil Very Limited		USA/MEX	
Bay Leaves	Steady	Steady	USA/COL	
Chervil Limited		Limited	USA	
Chives	Steady	Steady	MEX	

Cilantro	Limited	Marginal	USA/MEX	
Dill Steady		Steady	USA/MEX	
Epazote	Steady	Steady	MEX	
Lemongrass	Lemongrass Steady		USA	
Marjoram	Marjoram Steady		USA	
Mint	Mint Steady		USA	
Oregano	Oregano Steady		USA	
Italian Parsley	Italian Parsley Steady		USA	
Rosemary	Steady	Steady	USA	
Sage	Very Limited	Marginal	USA	
Savory	Steady	Limited	USA	
Sorrel	Steady	Steady	USA	
Tarragon	Tarragon Steady		MEX	
Thyme	Thyme Very Limited		USA	
Lavender	Lavender Steady		USA	
Lemon Thyme	Lemon Thyme Steady		USA	
Lime Leaves Steady		Steady	USA	

Melons

We have finally moved into fields not impacted by Tropical Storm Sara back in November, so more normal yields are being experienced on both cantaloupe and honeydew. After two months of record pricing levels, markets have started to settle as production becomes more normalized for this time of the year.

Cantaloupe: Cantaloupe quality has been very strong over the past few weeks with good netting and higher color. There has been a nice spread of sizing primarily between 9s and 12s with limited jumbo fruit. We have also seen higher brix levels on the Guatemalan cantaloupe with a range of 13-15% being realized.

Honeydew: The honeydew market has fallen fast with strong production from Honduras and Mexico affecting pricing levels. The Honduras impact on the market will be short lived as their production is scheduled to fall off quickly within about a week. Sizing from Guatemala will be peaking on 6s followed by 5s then 8s so a good spread of sizing to satisfy all needs. Quality has been very clean externally and internally the flavor profiles are improving, similar to the cantaloupe, with brix levels mostly hitting 12-14% levels.

Watermelon: Stable supply available and demand is light. Fruit is being harvested from Central Mexico as well as Mexico.

Mixed Vegetables

Artichokes: Supplies have improved, and the market is no longer escalated. Quality is good and continuing to improve.

Asparagus: ESCALATED Caborca/San Luis volume has improved but is still low for the season. Warmer weather is expected this weekend. Peruvian volume continues to decrease due to quality and seasonality. Markets are more active with the Valentine's Day pull this week.

Bok Choy: EXTREME Quality is good, but supplies are still limited. The light supplies are driving the market.

Broccoli/Broccoli Crowns: Quality and supplies have improved. It is cold in the mornings in Yuma and that is not helping the broccoli growth, but supplies seem to be steady. Floret Mini's are still tight, and some growers are extremely short on those.

Broccolini and Sweet Baby Broccoli: WATCHLIST Quality and supplies look okay but some growers are extremely light on supplies. Expect to be held to averages.

Brussels Sprouts: Quality and supplies look good.

Carrots: (JUMBOS, MEDIUMS and CELLOS): WATCHLIST Jumbo Carrot supplies are light, but supplies remain steady on all other sizes and packs with good quality.

Cauliflower: WATCHLIST Supplies, and quality are good. Weaker texture is still being reported and there is some mechanical damage and occasional bruising. Shelf life is showing overall good quality, but the frost is slowing growth a bit so we may see some supply issues if the weather doesn't warm up soon.

Celery: Quality and supplies are improving. There has been some weak texture reported causing some mechanical damage. Growers are covering contract business. Organic Celery is at the Extreme Trigger due to light supplies.

Corn: Stable supply and good quality available this week out of Mexico and Florida.

Fennel: ESCALATED The fields are seeing lower yields and therefore there is a shortage in supply. Pricing will stay escalated until supplies improve.

KALE: Supplies have improved, and quality is good.

Leeks: EXTREME Leeks are very tight right now and some growers are holding to averages. The market remains escalated.

Garlic: California Garlic is showing very good quality with lighter supplies. Demand is good.

Ginger: Supplies and market are steady.

Green Cabbage: WATCHLIST Supply and quality have improved, and the market looks steady but with the cold weather potentially affecting growth, we are going to add this to the watch list.

Green Onions: Supplies and quality look good.

Mushrooms: Supply is stable, and quality is good.

Napa Cabbage: ESCALATED Quality and supplies are improving but there is some insect pressure.

Parsley: ESCALATED (Italian & Curly): Supplies and quality have improved.

Rapini: Quality is good, but supply continues to be light. The market is strong and therefore the supplies will continue to be light.

Red Cabbage: ESCALATED Pricing is still escalated in some markets. Quality is good but supplies are still light with some growers. The market remains very active.

Spinach: ESCALATED Supplies and quality are okay. We have seen some reports of weak texture, discoloration and wilting. The market seems to be rising again. And we are keeping a close eye on this item since the frost seems to be affecting most leafy green items.

Snow Peas and Sugar Snaps: ESCALATED Markets are gradually easing on both coasts, while Guatemalan snow pea and sugar snap pea production continues to improve. However, high humidity in the growing regions is impacting quality. Meanwhile, production in Mexico remains steady.

Onions:

The Pacific Northwest storage supplies generally take a bit of a price increase in early Q1. While this is no guarantee, we do anticipate this will be the case with white and red onions. White supplies were light to begin with in the PNW, and we do not anticipate relief there until Mexico begins crossing their supply, which should take place around the middle of Q1 in February. They are typically not very big red suppliers, so we may see the continued pattern of reds remaining elevated until we get into the Spring/Summer months in California. At the moment, all reports are that Mexico will have a healthy crop in terms of quality and volume. Because of this, we are not anticipating the market to be volatile in the near future. However, the Texas crop is still too early to predict. The onions are still far from 'made' that a weather event could still impact their crop. If that were to happen, we would likely see a swift increase on all colors and sizes near the end of Q1.

Potatoes:

No major changes are expected in the short term. Size profiles remain balanced at the moment, with volume deals on carton sizes alternating a bit on a weekly basis, meaning one week it will be 40/50, and the next it will be 80/90. Overall, size does seem to be more plentiful than smaller size count cartons. We will likely begin to see Norkotah supplies taper off toward the end of Q1, with most growers transitioning to Burbank's only during the beginning of Q2. When this takes place, we anticipate that supply could tighten up some as yields were believed to not be as plentiful in Burbank's as they were in Norkotahs this past year. It remains to be seen just how impacted pricing will be and on what sizes exactly. However, we do feel confident that we will not see a cheaper market than we are seeing today.

Tomatoes:

East Coast

- Round and Romas Tomatoes: Harvesting is now in full swing but may slow as a cooler weather pattern remains in place this week. We do expect to see markets remain stable. Quality is excellent.
- Snacking Tomatoes (Cherry, Grape and Medley): Good supply and strong quality available.

Mexico

- Round Tomatoes and Roma Tomatoes: Stable supply and good quality crossing through Nogales and McAllen. Quality has been
 good.
- Snacking Tomatoes (Cherry, Grape and Medley): Steady supply available and Quality is good.

• Tomato on the Vine: Steady volume available this week.

Other Fruit:

Apples: Last year, Washington State Apple growers shipped just over 136 million boxes of Apples. This year's total is projected at 124 million. Prices will likely be higher this year and much more manageable of a crop.

Projections below

Red Delicious – 4 million down from last Season
Gold Delicious – 280,000 boxes down from last Season
Gr Smiths – 1.1 million boxes down
Fuji – 1.5 million boxes down
Gala – 3 million boxes down
Honeycrisp – 5 million boxes down
Cosmic – Up 2.7 million boxes

Pears: The Northwest Pear Crop (Washington/Oregon) is substantially down from last season due to below-average temps in late Feb/early March affecting bud development. The higher elevation areas in Washington were severely impacted, especially the Wenatchee Valley. The Oregon Growing Region was not affected as much as Wenatchee, Washington, but it was still impacted.

The Bartlett Crop out of the Northwest shows 3.8 million shipped last season vs a projected 2.9 million this year for a 14% decrease. It's not substantial in terms of overall volume, but it's still a factor. The cold temperatures will affect the grade, so more Fancy's will be packed than normal. Because the crop is smaller, the size profile has increased by 1 to 2 sizes. Barts to finish by the end of February/beginning of March.

Anjous report at least a 30% total decrease, or 1.85 million boxes less than last year. Also, out of the Wenatchee Valley, there will be more fancy and, for the first time in many years, a 3rd grade Anjous packed. When we start to pack Anjous—this will be your value pear. Anjous to start the week of September 16th, and if growers make it through June, I will be surprised.

Red Anjous are down 7% or 47,000 boxes, so it is nothing dramatic like the others. The question on Red Anjous is whether or not we will see smaller pears such as 120/135 cts. Red pears are supposed to be 1 to 2 sizes larger out of the PNW. Red pears have started with Starkrimsons and will transition into Red Anjou from November through May.

Bosc are down 63% out of the great Northwest, or 1.38 million boxes. This variety was mostly affected, and markets will be much higher than in previous years. Bosc has slowly started with a potential end date last January/middle of February.

Pomegranate: Limited availability.

Asian Pears: Peaking in volume. Quality is outstanding.

Cherries: Offshore supplies are steady loading out of Philadelphia.

Tree Fruit: Improving supply on Offshore Peaches, Plums and Nectarines available.

Kiwi Fruit: Supplies fair out of California as well as offshore landing on the East Coast.

Persimmons: Active markets and quality are good on both Hachiya and Fuyu.

Quince: Limited supply available this week.